

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

If you are in any doubt as to the action to be taken, you should consult your stockbroker or other financial advisor authorised pursuant to the Financial Services and Markets Act 2000 immediately.

If you have sold or transferred all of your ordinary shares ("**Ordinary Shares**") or depositary interests ("**Depositary Interests**") in AIQ Limited please forward this document and the accompanying form of proxy or instruction to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee.

The distribution of this document in jurisdictions other than the UK may be restricted by law and therefore persons into whose possession this document comes should inform themselves about and observe such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. This document does not constitute any offer to issue or sell or a solicitation of any offer to subscribe for or buy shares in AIQ Limited.

---

## **AIQ Limited**

*(Incorporated and registered in the Cayman Islands under the Cayman Islands Companies Law with registered number 327983)*

### **NOTICE OF ANNUAL GENERAL MEETING**

---

Notice of Annual General Meeting of AIQ Limited ("**AGM**") to be held at 11a.m. on Monday 16 December 2019 at the offices of VSA Capital, New Liverpool House, 15-17 Eldon Street, London, EC2M 7LD, United Kingdom, is set out on page 5 of this document.

A Form of Proxy for holders of Ordinary Shares is also attached at the end of this document for use at the meeting. Forms of Proxy should be completed and returned to the Company's Registrars, Computershare Investor Services Plc, The Pavilions, Bridgwater Road, Bristol, BS99 6ZZ as soon as possible and in any event so as to be received not later than 11a.m. on Thursday 12 December 2019 or 48 hours before the time fixed for the AGM.

A Form of Instruction for holders of Depositary Interests for use at the meeting accompanies this document and, to be valid, must be completed and returned to Computershare Investor Services Plc, The Pavilions, Bridgwater Road, Bristol, BS99 6ZZ as soon as possible but in any event to be received not later than 11a.m. on Wednesday 11 December 2019 or 72 hours before any adjourned meeting. The return of one or more completed Forms of Proxy or Forms of Instruction will not prevent you from attending the meeting and voting in person if you wish to do so (and are so entitled).

## EXPECTED TIMETABLE OF PRINCIPAL EVENTS

<b><u>Event</u></b>	<b><u>Expected time / date</u></b>
Publication of this document	14 November 2019
Latest time and date for receipt of forms of proxy	11a.m. on 12 December 2019
Date and time of Annual General Meeting	11a.m. on 16 December 2019

### **Notes:**

- (1) All times shown in this document are London times unless otherwise stated. The dates and times given are indicative only and are based on the Company's current expectations and may be subject to change. If any of the times and/or dates above change, the revised times and/or dates will be notified to Shareholders by announcement through the Regulatory News Service of the London Stock Exchange plc.
- (2) If the Annual General Meeting is adjourned, the latest time and date for receipt of forms of proxy for the adjourned meeting will be notified to Shareholders by announcement through the Regulatory News Service of the London Stock Exchange plc.

**LETTER FROM THE CHAIRMAN**  
**AIQ Limited**

*(Incorporated and registered in the Cayman Islands with registered number (327983)*  
*("the Company")*

**Directors:**

*Graham Duncan (Independent Non-Executive Chairman)*

*Soon Beng Gee (Executive Director)*

*Lee Chong Liang (Executive Director)*

*Harry Chathli (Independent Non-Executive Director)*

**Registered Office:**

*Genesis Building, 5th Floor*

*Genesis Close, PO Box 446*

*Cayman Islands, KY1-1106*

14 November 2019

Dear Shareholder

**Introduction**

I am writing to advise you that Annual General Meeting ("**AGM**") of the Company will be held at 11a.m. on Monday 16 December 2019 at the offices of VSA Capital, New Liverpool House, 15-17 Eldon Street, London, EC2M 7LD, United Kingdom.

The Notice of the Annual General Meeting is contained on page 5 of this document and the Company's annual report and accounts for the period from incorporation on 11 October 2017 to 31 October 2018 accompanies this document and is available on the Investors Relations section of the AIQ website: [www.aiqhub.com](http://www.aiqhub.com).

**Action to be taken**

Shareholders will find enclosed with this document a Form of Proxy, and the holders of Depositary Interests will find enclosed a Form of Instruction, for use at the AGM.

Whether or not you intend to be present at the AGM, shareholders are requested to complete, sign and return your Form of Proxy to with Computershare Investor Services Plc, The Pavilions, Bridgwater Road, Bristol, BS99 6ZZ. The Form of Proxy must be returned as soon as possible but, in any event, so as to arrive no later than 11a.m. on 12 December 2019. The completion and return of a Form of Proxy will not preclude you from attending the AGM and voting in person should you wish to do so.

Holders of Depositary Interests are requested to complete, sign and return your Form of Instruction appointing Computershare Company Nominees Limited (the "**Custodian**") to vote the underlying Ordinary Shares on your behalf at the AGM to Computershare Investor Services Plc, The Pavilions, Bridgwater Road, Bristol, BS99 6ZZ as soon as possible but, in any event, so as to arrive no later than 11a.m. on 11 December 2019.

A holder of Depositary Interests has no right to attend and vote the underlying Ordinary Shares at a meeting of shareholders and should therefore complete and return the Form of Instruction so that the Custodian may vote on their behalf. However, if holders of Depositary Interests or their representative do wish to attend and/or vote at the AGM they should request a Letter of Representation from the Custodian in accordance with the instructions on the Form of Instruction.

### **Board recommendation**

The Directors unanimously believe that the Resolutions are in the best interests of the Company and its Shareholders and unanimously recommend you vote in favour of the Resolutions.

Yours faithfully

**Graham Duncan**  
*Chairman*

# **AIQ Limited**

*(Incorporated and registered in the Cayman Islands with registered number 327983)*

## **NOTICE OF ANNUAL GENERAL MEETING**

**NOTICE** is hereby given that the 2019 Annual General Meeting of the Shareholders of AIQ Limited (the “**Company**”) will be held at 11a.m. on Monday 16 December 2019 at the offices of VSA Capital, New Liverpool House, 15-17 Eldon Street, London, EC2M 7LD, United Kingdom to consider, and, if thought fit, pass the following ordinary resolutions:

### **ORDINARY RESOLUTIONS**

Resolution 1: That the Company's Annual Report and Accounts for the period from incorporation on 11 October 2017 to 31 October 2018 together with the Reports of the Directors and the Auditor thereon be received, considered and approved.

Resolution 2: That BDO LLP be re-appointed as auditor of the Company to hold office from the conclusion of this meeting until the conclusion of the next Annual General Meeting at which accounts are laid before the Company, and that the Directors be authorised to determine the Auditors' remuneration.

*Registered Office:  
Genesis Building, 5th Floor  
Genesis Close, PO Box 446  
Cayman Islands, KY1-1106*

**By Order of the Board**

*Graham Duncan  
Chairman*

14 November 2019

## NOTES

- i. A member of the Company entitled to attend and vote at the AGM is entitled to appoint one or more proxies to attend and, on a poll, vote instead of themselves. A proxy need not be a member of the Company.
- ii. A Form of Proxy is enclosed with this Notice for use in connection with the business set out above. To be valid, Forms of Proxy and any power of attorney or other authority under which it is signed must be lodged with Computershare Investor Services Plc, The Pavilions, Bridgwater Road, Bristol, BS99 6ZZ or by fax to the following number: +44 (0) 370 703 6101 by not later than 48 hours prior to the time fixed for the AGM.
- iii. A Form of Instruction to appoint the Custodian to vote on behalf of the holders of Depositary Interests is enclosed with this Notice for use in connection with the business set out above. To be valid, Forms of Instruction and any power of attorney or other authority under which it is signed must be lodged with Computershare Investor Services Plc, The Pavilions, Bridgwater Road, Bristol, BS99 6ZZ by not later than 72 hours prior to the time fixed for the AGM.
- iv. Completion and return of a Form of Proxy does not preclude a member from attending and voting at the AGM or at any adjournment thereof in person (if so entitled).
- v. In the case of joint holders of Ordinary Shares, the signature of only one of the joint holders is required on the Form of Proxy but the vote of the first named on the register of members will be accepted to the exclusion of the other joint holders.
- vi. To be entitled to attend and vote at the AGM (and for the purpose of the determination by the Company of the votes they may cast), a member of the Company must be entered in the register of members of the Company at close of business on 12 December 2019.
- vii. As at 11a.m. on 13 November 2019 (being the last practicable day prior to the publication of this Notice), the Company's issued share capital comprised 51,839,375 Ordinary Shares. The Company does not hold any Ordinary Shares in treasury. Each Ordinary Share carries the right to one vote at a general meeting of the Company and, therefore, the total number of voting rights in the Company as at 11a.m. on 13 November 2019 is 51,839,375.
- viii. If you hold securities traded on the London Stock Exchange and do not have a Form of Proxy or Form of Instruction and believe that you should have one, or if you require additional forms, please contact Computershare Investor Services on +44 (0) 370 702 0003.